



Company's No 51526/01AT/B/02/537 at the register of Societes Anonymes
Company's No 8006101000 at the register of GEMI
8 Artemidos Str., Marousi

FIGURES AND INFORMATION OF THE 10th YEAR OF OPERATION, FOR THE FISCAL YEAR FROM JANUARY 1st, 2012 UNTIL DECEMBER 30th, 2012
(Published according Law 2190, article 135 for companies that formulate annual financial statements, consolidated or individual by IAS standards)

The figures presented below aim to give summary information about the financial position and results of PROTERGIA S.A. and its subsidiaries. The reader who aims to form a full opinion on the company's financial position and results, must access the web site www.protergia.gr where the financial statements according to the International Financial Reporting Standards and the Auditor's Report, when its is required are published.

COMPANY PROFILE

Supervising Authority	: Region of Attica/General Division of Development, Regional Unity of North Sector of Athens, Development Division, Segment of Societes Anonymes	Board of Director's	: Evangelos Mytilineos : Ioannis Mytilineos : Dinon Benroubi : Ioannis Desypris : Evangelos Chrisafis : Ioannis Dimou : Georgios Pallas
Web Site	: www.protergia.gr	President	: Evangelos Mytilineos
Date of approval of the financial statements by the Board of Directors	: April 29, 2013	Vice President and CEO	: Ioannis Mytilineos
The Certified Auditor	: Vassilis Kazas, No SOEL Registry: 13281	Executive Member - General Director	: Dinon Benroubi
Auditing Company	: GRANT THORNTON SA (No SOEL Registry: 127)	Member	: Ioannis Desypris
Type of Auditor's opinion	: Unqualified opinion	Member	: Evangelos Chrisafis
		Member	: Ioannis Dimou
		Member	: Georgios Pallas

STATEMENT OF FINANCIAL POSITION
Amount in 000's €

	THE GROUP		THE COMPANY	
	31/12/2012	31/12/2011	31/12/2012	31/12/2011
ASSETS				
Tangible Assets	583.289	295.630	235.149	243.840
Intangible Assets	234.384	225.711	102.122	106.924
Other non current assets	74.220	27.918	185.438	162.478
Inventory	11.049	637	4.309	637
Trade receivables	202.634	17.946	100.664	17.474
Other current assets	27.967	15.857	66.556	21.195
TOTAL ASSETS	1.133.544	583.698	694.238	552.548
EQUITY AND LIABILITIES				
Share capital	5.487	5.487	5.487	5.487
Retained earnings and other reserves	366.680	368.040	370.360	371.720
Equity attributable to parent's shareholders (a)	(5.411)	(5.586)	(4.523)	(4.496)
Minority interests (b)	366.756	367.941	371.324	372.711
	50.596	17.046	-	-
Total Equity (c) = (a) + (b)	417.352	384.986	371.324	372.711
Long term borrowings	71.382	2.645	3.855	-
Provisions and other long term liabilities	55.588	41.040	43.448	43.547
Short term borrowings	89.585	15.694	75.184	14.196
Other short term liabilities	499.636	139.333	200.427	122.094
Total Liabilities (d)	716.191	198.712	322.914	179.837
TOTAL EQUITY AND LIABILITIES (c) + (d)	1.133.544	583.698	694.238	552.548

STATEMENT OF CHANGES IN EQUITY
Amount in 000's €

	THE GROUP		THE COMPANY	
	31/12/2012	31/12/2011	31/12/2012	31/12/2011
Equity at the beginning of the period (01.01.2012 and 01.01.2011 respectively)	384.986	384.343	372.711	372.056
Total comprehensive income for the period after tax (continuing operations)	(1.994)	(1.161)	(1.727)	(1.154)
Increase / (decrease) of Share Capital	(2)	-	-	-
Transfer to reserves	310	1.805	340	1.809
Other impact from sale of subsidiaries	34.052	-	0	-
Equity at the end of the period (31.12.2012 and 31.12.2011 respectively)	417.352	384.986	371.324	372.711

INCOME STATEMENT
Amount in 000's €

	THE GROUP		THE COMPANY	
	1/1-31/12/12	1/1-31/12/11	1/1-31/12/12	1/1-31/12/11
Sales turnover	361.614	129.959	251.929	127.262
Gross profit / (loss)	24.724	13.808	11.576	12.522
Profit / (loss) before tax, financial and investment results	15.165	10.791	5.029	10.400
Profit / (loss) before tax	1.715	(1.418)	(643)	(1.841)
Less taxes	(3.321)	257	(923)	687
Profit / (loss) after tax (A)	(1.605)	(1.161)	(1.566)	(1.154)
Parent Company Shareholders	(1.104)	(621)	(1.566)	(1.154)
Minority interests	(501)	(540)	-	-
Other comprehensive income after tax (B)	(388)	-	(160)	-
Total comprehensive income after tax (A) + (B)	(1.994)	(1.161)	(1.727)	(1.154)
Parent Company Shareholders	(1.493)	(621)	(1.727)	(1.154)
Minority interests	(501)	(540)	-	-
Net profit after tax per share (in €/share)	-	-	-	-
Profit / (loss) before tax, financial, investment results, depreciation and amortization	48.090	21.815	26.122	20.750

CASH FLOW STATEMENT
Amount in 000's €

	THE GROUP		THE COMPANY	
	1/1-31/12/12	1/1-31/12/11	1/1-31/12/12	1/1-31/12/11
Operating Activities				
Profit / (loss) before tax	1.715	(1.418)	(643)	(1.841)
Adjustments for:				
Tax amnesty expense	-	-	-	-
Depreciation and amortization	32.925	11.024	21.094	10.350
Impairment of tangible and intangible assets	1.700	10.323	1.700	10.323
Provisions	(14)	-	(9)	-
(Profit)/loss from sale of tangible assets	(170)	(1)	-	-
Other results from operating activities	-	-	-	-
Results (revenues, expenses, profit and loss) of investing activities	6.610	(410)	(6.777)	(325)
Interest expense and other relevant expenses	11.011	2.521	3.721	2.311
Dividends	(83)	(68)	(83)	(68)
Adjustments related to working capital accounts or to operating activities				
(Increase) / decrease in inventory	(10.412)	(637)	(3.672)	(637)
(Increase) / decrease in trade receivables	(119.678)	15.145	(77.931)	19.386
(Decrease) / increase in liabilities (excluding banks)	140.171	19.744	98.699	18.891
Less:				
Interest expense paid	(15.532)	(2.521)	(3.374)	(2.311)
Income tax paid	(843)	(211)	-	(11)
Cash flows from operating activities (a)	47.401	53.491	32.725	56.068
Investing Activities				
(Acquisition) / Sale of subsidiaries, associates, jointventures and other related parties	(26.084)	(125)	(73.125)	(10.128)
Purchase of tangible and intangible assets	(53.271)	(21.227)	(4.902)	(14.607)
Sales of tangible and intangible assets	146	9.256	-	9.213
Interest received	417	410	69	325
Loans to / from related parties	-	(2.087)	-	(2.087)
Dividends received	83	68	83	68
Cash flows from investing activities (b)	(78.709)	(13.705)	(77.876)	(17.216)
Financing Activities				
Capital Increase	8.749	-	-	-
Proceeds from loans	21.388	-	3.855	-
Loan repayments	(32.454)	(23.386)	(18.100)	(21.900)
Payment of finance lease liabilities	-	-	-	-
Other cash flows	(32)	(4)	-	-
Cash flows from financing activities (c)	(2.349)	(23.390)	(14.245)	(21.900)
Net (decrease)/ increase in cash and cash equivalents of the period (a) + (b) + (c)	(33.657)	16.396	(59.396)	16.952
Cash and cash equivalents at the beginning of the period	(41.461)	(26.934)	(11.799)	(28.752)
Cash and cash equivalents at the end of the period	(75.117)	(10.539)	(71.195)	(11.799)

ADDITIONAL DATA AND INFORMATION

- The Group companies included in the consolidated financial statements of 2012, together with the participation of interest and the method of consolidation, are presented in note 1.3 of the annual financial statements.
- The Company's and the Group's financial statements are fully consolidated in the group financial statements of Mytilineos Holdings SA, which holds the 100% of the share capital of the Company.
- The fiscal years that are unaudited by the tax authorities for both the Company and the Group's subsidiaries are presented in detail in note 5.27 of the annual financial statements.
- No liens and pledges exist on the Company's and Group's assets.
- Regarding the temporary negative difference between Current Assets and Short-term Liabilities amounted to €347,57 mio, it is presented in detail, in note 3.1 of the annual financial statements. In Short-term liabilities are included loans of €247,7 mio, that will be refinanced within 2013, as well as liabilities to associates of € 204,4 mio.
- The number of employees at the Group and the Company at the end of this fiscal year and the relevant previous year is:

	THE GROUP		THE COMPANY	
	31/12/2012	31/12/2011	31/12/2012	31/12/2011
Employees	163	42	114	39
	163	42	114	39

- There are under litigation or arbitration disputes and decisions of judicial or arbitral institutions that will not have significant impact on the Company's and the Group's financial position or operation. Therefore no relevant provisions have been formed. Provisions have been formed for liabilities due to personnel's compensation for retirement from the company, which amount €180 thousand for the Company and €156 thousand for the Group.

- Related party transactions and balances for the reported period, according to IAS 24, are as follows:

	THE GROUP	THE COMPANY
Revenues	1.084	1.755
Expenses	110.737	59.617
Receivables	1.412	61.508
Liabilities	204.454	101.058
Key management personnel compensations	1.776	1.483
Receivables from key management personnel	-	-
Liabilities to key management personnel	-	-

- Financial results of 2012, have been charged by €1,7mio, due to impairment test that the Company applied for assets. Further information is provided in note 5.23 of the annual financial statements.
- In June 2012, Protergia S.A. acquired from the parent company Mytilineos S.A. the 100% of its participation in MOVAL S.A., and obtained through this, participation in the following companies:

NAME	%
MOVAL GEN. TRAD. INDUST. MINING S.A.	100,00%
IKAROS ANEMOS S.A.	100,00%
IKERASOUDA S.A.	100,00%
AIOLIKI ARGOSTYLIAS S.A.	20,00%
ANEMODRASI S.A.	100,00%
ANEMORACHI S.A.	100,00%
KATAVATIS S.A.	100,00%
CHRTEROU S.A.	100,00%
RISSAVOS DROSERI RACHI S.A.	100,00%
AETOVOUNI S.A.	100,00%
RISSAVOS PLAKA TRANI S.A.	100,00%
RISSAVOS FOTINI S.A.	100,00%
LOGGARIA S.A.	100,00%
ANEMOROI S.A.	100,00%
KILKIS PALAION TRIETHINES S.A.	100,00%
RENEWABLE ENERGY SOURCES KARYSTIAS S.A.	96,95%

- In June 2012, Protergia S.A. acquired from the parent company Mytilineos S.A., the 100% of its participation in "ARGIRITIS GH S.A.", shareholder by 65% in the company Korinthos Power SA, that acquires the CHP of 436,6 MW capacity in Agios Theodoros, Korinth. The aforementioned companies are included in the consolidated financial statements from the date of their acquisition.
- The basic accounting principles of the Balance Sheet of 31/12/2011 have been observed.

Maroussi, April 29, 2013

THE PRESIDENT OF THE BOARD OF DIRECTORS
EVANGELOS MYTILINEOS
I.D. No AB 649316 / 11.06.2006

THE VICE PRESIDENT OF THE BOARD & CHIEF EXECUTIVE OFFICER
IOANNIS MYTILINEOS
I.D. No AE 044243 / 11.01.2007

THE EXECUTIVE MEMBER OF THE BOARD & GENERAL DIRECTOR
DINON BENROUBI
I.D. No E 110308 / 01.03.1988

THE CHIEF FINANCIAL OFFICER
IOANNIS ANTONOPOULOS
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