



Company's No 51526/01AT/B/02/537 at the register of Societes Anonymes
8 Artemidos Str., Marousi

FIGURES AND INFORMATION OF THE 8th YEAR OF OPERATION, FOR THE FISCAL YEAR FROM JANUARY 1st, 2010 UNTIL DECEMBER 30th, 2010
(Published according Law 2190, article 135 for companies that formulate annual financial statements, consolidated or individual by IAS standards)

The figures presented below aim to give summary information about the financial position and results of PROTERGIA S.A. and its subsidiaries. The reader who aims to form a full opinion on the company's financial position and results, must access the web site www.mytilineos.gr where the financial statements according to the International Financial Reporting Standards and the Auditor's Report, when its is required are published.

COMPANY PROFILE

Supervising Authority	: Ministry of Development and Competiveness Development Division Department for Commerce and Tourism : www.mytilineos.gr	Board of Director's	President : Evangelos Mytilineos Vice President and CEO : Ioannis Mytilineos Executive Member - General Director : Dinos Benroubi Member : Ioannis Desypris Member : Evangelos Chrisafis Member : Ioannis Dimou Member : Georgios Pallas
Web Site			
Date of approval of the financial statements by the Board of Directors	: March 17, 2011		
The Certified Auditor	: Manolis Michalios		
Auditing Company	: GRANT THORNTON SA		
Type of Auditor's opinion	: Unqualified opinion		

	STATEMENT OF FINANCIAL POSITION						CASH FLOW STATEMENT			
	THE GROUP			THE COMPANY			THE GROUP		THE COMPANY	
	31/12/2010	31/12/2009	31/12/2008	31/12/2010	31/12/2009	31/12/2008	1/1-31/12/10	1/1-31/12/09	1/1-31/12/10	1/1-31/12/09
ASSETS										
Tangible Assets	263.179	248.776	199.641	232.589	192.469	149.890				
Intangible Assets	228.840	246.653	246.687	104.575	121.488	121.498				
Other non current assets	37.480	39.199	63.073	168.511	171.367	192.912				
Trade receivables	403	1.216	1.303	53	857	871				
Other current assets	40.449	51.070	10.783	49.057	65.593	6.748				
TOTAL ASSETS	570.350	586.915	521.488	554.785	551.775	471.919				
EQUITY AND LIABILITIES										
Share capital	5.487	5.487	5.487	5.487	5.487	5.487				
Retained earnings and other reserves	361.250	375.581	382.507	366.569	384.773	390.685				
Equity attributable to parent's shareholders (a)	366.737	381.068	387.994	372.056	390.260	396.172				
Minority interests (b)	17.606	19.205	19.133							
Total Equity (c) = (a) + (b)	384.343	400.273	407.127	372.056	390.260	396.172				
Long term borrowings	44.132	46.566	9.523	40.000	40.000	—				
Provisions and other long term liabilities	41.612	65.873	64.819	45.301	64.933	64.911				
Short term borrowings	31.787	30.500	25.796	30.385	17.133	—				
Other short term liabilities	68.477	43.704	14.221	67.043	39.449	10.836				
Total Liabilities (d)	186.007	186.642	114.361	182.729	161.515	75.747				
TOTAL EQUITY AND LIABILITIES (c) + (d)	570.350	586.915	521.488	554.785	551.775	471.919				
STATEMENT OF CHANGES IN EQUITY										
Amount in 000's €										
	THE GROUP		THE COMPANY							
	31/12/2010	31/12/2009	31/12/2010	31/12/2009						
Equity at the beginning of the period (01.01.2010 and 01.01.2009 respectively)	400.273	407.127	390.260	396.172						
Total comprehensive income for the period after tax (continuing operations)	(37.979)	(6.854)	(37.832)	(5.912)						
Increase / (decrease) of Share Capital	—	—	—	—						
Transfer to reserves	16.840	—	19.628	—						
Other impact from sale of subsidiaries	5.209	—	—	—						
Equity at the end of the period (31.12.2010 and 31.12.2009 respectively)	384.343	400.273	372.056	390.260						
INCOME STATEMENT										
Amount in 000's €										
	THE GROUP		THE COMPANY							
	1/1-31/12/10	1/1-31/12/09	1/1-31/12/10	1/1-31/12/09						
Sales turnover	11.513	11.736	7.594	8.328						
Gross profit / (loss)	2.643	2.868	413	621						
Profit / (loss) before tax, financial and investment results	(3.584)	(4.580)	(5.234)	(5.170)						
Profit / (loss) before tax	(40.603)	(6.449)	(41.027)	(5.912)						
Less taxes	2.624	(405)	3.195	—						
Profit / (loss) after tax (A)	(37.979)	(6.854)	(37.832)	(5.912)						
Parent Company Shareholders	(38.144)	(6.926)	(37.832)	(5.912)						
Minority interests	165	72	—	—						
Other comprehensive income after tax (B)	—	—	—	—						
Total comprehensive income after tax (A) + (B)	(37.979)	(6.854)	(37.832)	(5.912)						
Net profit after tax per share (in €/share)	0	0	0	0						
Profit / (loss) before tax, financial, investment results, depreciation and amortization	(2.408)	(3.307)	(4.933)	(4.903)						

ADDITIONAL DATA AND INFORMATION

- On 2/7/2010 Mytilineos Holdings S.A. became the sole share holder of "ENDESA HELLAS POWER GENERATION AND SUPPLY SA" which was renamed to "PROTERGIA POWER GENERATION AND SUPPLIES S.A." according the No EM-20678/4.8.2010 Perfecture approval.
- On the 21/2/2011 the Company seat was moved to the address 8 Artemidos Str. at Maroussi.
- The companies included in the consolidated financial statements of 2010, together with the participation of interest and the method of consolidation, are presented in note 1.4 of the annual financial statements. The companies with distinctive titles SHPS POUKAKIA SA, EOLIKI MARTINOY SA and ARGYRI ENERGIKI SA are incorporated in the consolidated financial statements until 30/6/2010 and the company SHPS KASTANIOTIKO SA up to 30/7/2010, due to the sale of their shares.
- The Company's and the Group's financial statements are fully consolidated in the group financial statements of Mytilineos Holdings SA., which holds the 100% of the share capital of the Company.
- The fiscal years that are unaudited by the tax authorities for both the Company and the Group's subsidiaries are presented in detail in note 5.26 of the annual financial statements.
- These are the Company's and the Group's first financial statements according the International Financial Reporting Standards. The basic accounting principles applied are presented in note 2.2 of the annual financial statements.
- The Company, according to IFRS 1 "First time adoption of IFRS", has recognised intangible assets, subsidiaried and associates at their fair value on the transition date. More specifically, intangible assets were recognized for the amount of € 121 millions and subsidiaries and associates at a fair value of € 168,6 millions. (see note 5.30 of the annual financial statements).
- No liens and pledges exist on the Company's and Group's assets.
- The number of employees at the Group and the Company for the fiscal years 2009 - 2010 is:

	THE GROUP		THE COMPANY	
	31/12/2010	31/12/2009	31/12/2010	31/12/2009
Employees	61	56	59	51
	61	56	59	51

- There are under litigation or arbitration disputes and decisions of judicial or arbitral institutions that will not have significant impact on the Company's and the Group's financial position or operation. Therefore no relevant provisions have been formed. Provisions have been formed for liabilities due to personnel's compensation for retirement from the company, which amount €167 thousand for the Company and €171 thousand for the Group.
- Related party transactions and balances for the reported period, according to IAS 24, are as follows:

	THE GROUP	THE COMPANY
Revenues	—	194
Expenses	1.104	1.104
Receivables	4.062	17.371
Liabilities	105.427	105.427
Key management personnel compensations	1.216	1.216
Receivables from key management personnel	—	—
Liabilities to key management personnel	—	—

- At July 2010, the sale of 4 RES subsidiary companies was completed and ENEL GREEN POWER (subsidiary of ENDESA S.A.) acquired 4 RES plants of total installed capacity of 15MW, for the amount of €16,85 million. The aforementioned transaction was part of the agreement for the acquisition of 50.01% of the share capital held by ENDESA S.A. in the joint company ENDESA HELLAS S.A.
- The results of the fiscal year 2010 have been burdened with the amount of €33,4 millions due to the impairment test on the Company's intangible assets and investment on related parties. Further information are presented in note 5.21 of the annual financial statements.
- On 7/1/2011 the combined cycle gas turbine (CCGT) plant at Agios Nikolaos Viotias of installed capacity 444 MW entered into trial operation.

THE PRESIDENT OF THE BOARD OF DIRECTORS
EVANGELOS MYTILINEOS
I.D. No AB 649316 / 11.06.2006

THE VICE PRESIDENT OF THE BOARD & CHIEF EXECUTIVE OFFICER
IOANNIS MYTILINEOS
I.D. No AE 044243 / 11.01.2007

Maroussi, March 17, 2011

THE EXECUTIVE MEMBER OF THE BOARD & GENERAL DIRECTOR
DINOS BENROUBI
I.D. No E 110308 / 01.03.1988

THE CHIEF FINANCIAL OFFICER
IOANNIS ANTONOPOULOS
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